

The Directors  
Amryt Pharma plc  
Dept 920a  
196 High Road  
Wood Green  
London N22 8HH  
United Kingdom

27 August 2019

Dear Sirs

**Amryt Pharma plc (the “Company”) – Consent Letter**

We, Shore Capital and Corporate Limited and Shore Capital Stockbrokers Limited, refer to the admission document of the Company dated 27 August 2019 relating to, among other things, the acquisition of Aegerion Pharmaceuticals, Inc., the scheme of arrangement and the applications for admission of the entire issued share capital of a new holding company of the Company to AIM and the Euronext Growth Market (the “**Admission Document**”).

Shore Capital and Corporate Limited hereby gives its consent to the inclusion in the Admission Document of its joint report with MTS Securities LLC relating to the Quantified Financial Benefit Statement, as contained in Part C of Part 14 of the Admission Document, a copy of which is appended to this letter and initialled by us for the purpose of identification.

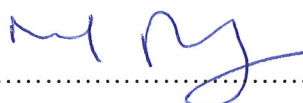
Other than in respect of Shore Capital and Corporate Limited’s joint report relating to the Quantified Financial Benefit Statement to be included in the Admission Document, Shore Capital and Corporate Limited and Shore Capital Stockbrokers Limited consent to the inclusion in the Admission Document of the references to their names generally in the form and context in which they are included, as shown in the enclosed proof of the Admission Document initialled by us for the purpose of identification.

Our consent is required by:

- (a) Annex 1 item 1.3 of Commission Delegated Regulation (EU) No 2019/980 as applied by paragraph (a) of Schedule Two to the AIM Rules for Companies and paragraph (a) of Schedule Two of Chapter 5 of Part II of the Euronext Growth Markets Rule Book; and
- (b) Rule 23.2(b) of the City Code on Takeovers and Mergers,

and, in each case, is given for the purpose of complying with those provisions and for no other purpose.

Yours faithfully,

  
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Mark Percy

For and on behalf of **Shore Capital and Corporate Limited**



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Simon Fine

For and on behalf of **Shore Capital Stockbrokers Limited**