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The Directors Amryt Pharma plc Dept 920a 196 High Road Wood Green London N22 8HH United Kingdom

27 August 2019

Dear Sirs

Amryt Pharma plc (the "Company") - Consent Letter

We, J & E Davy, refer to the admission document of the Company dated 27 August 2019 relating to, among other things, the acquisition of Aegerion Pharmaceuticals, Inc. ("Aegerion"), the scheme of arrangement and the applications for admission of the entire issued share capital of a new holding company of the Company to AIM and the Euronext Growth Market (the "Admission Document").

We hereby give our consent to the inclusion in the Admission Document of our name and to the references to our name generally in the form and context in which they are included, as shown in the enclosed proof of the Admission Document initialed by us for the purpose of identification.

Our consent is required by Annex 1 item 1.3 of Commission Delegated Regulation (EU) No 2019/980 as applied by paragraph (a) of Schedule Two to the AIM Rules for Companies and paragraph (a) of Schedule Two of Chapter 5 of Part II of the Euronext Growth Markets Rule Book and is given for the purpose of complying with those provisions and for no other purpose.

Yours faithfully,

J & E Davy

ASSET MANAGEMENT | CAPITAL MARKETS | CORPORATE FINANCE | PRIVATE CLIENTS | RESEARCH

JeE Daw, trading at Daw, is regulated by the Central Bank of Ireland. Davy is a member of the Irish Stock Eschange, the London Stock Eschange and Euronest. In the UK, Davy is autionised by the Central Bank of Ireland and authorised and subject to Irmited regulation by the Francial Centuck Authority. Details about the extent of our authorisation and regulation by the Financial